

**Code** CMG  
**Company name** CMC Corporation  
**Date** 06/26/2019  
**Subject** Resolution of Annual General Meeting 2019

**Content:**

CMC Corporation announces the Resolution of Annual General Meeting 2019 dated June 26, 2019 as follows:

1. Approving the report of the Board of Directors.
2. Approving the report of the Management Board.
3. Approving the report of the Board of Supervisors.
4. Approving the document on the 2018 audited financial statements, profit distribution and plan for 2019.

4.1. Profit distribution for 2018:

By: VND

No.	Item	Ratio	Year 2018 (VND)
1	Profit after tax (parent company)		117,211,225,713
2	Bonus and welfare fund, bonus fund for Board of Directors, Board of Supervisors in 2018		(20,348,629,182)
	Of which:		
	<i>Science &amp; Technology Fund</i>	-10%	(11,721,122,571)
	<i>Bonus and welfare fund</i>	-6%	(7,032,673,543)
	<i>Bonus fund for Board of Directors, Board of Supervisors</i>	-1%	(1,594,833,068)
3	Profit after fund distribution in 2018		96,862,596,531
4	Undistributed after-tax profit at the beginning of the period		30,373,074,666
5	Undistributed after-tax profit on 31/03/2019 after fund distribution		127,235,671,197
6	Number of shares on		72,055,210

	31/03/2019		
7	Cash dividend	15%	108,082,815,000

- Dividend ratio for 2018: 15%
- Payment method: in cash

#### 4.2. Business plan for 2019:

##### 4.2.1. Business plan of CMC Corporation (consolidated):

*By: VND million*

No.	Item	Year 2019 (estimated)	Year 2018	Growth rate
1	Net consolidated revenue	6,188,271	5,185,715	19.3%
2	Consolidated profit before tax	313,328	261,851	19.6%
3	Consolidated profit after tax of parent company's shareholders	185,461	159,483	16.3%

##### 4.2.2. Business plan of parent company:

*By: VND million*

No.	Item	Year 2019 (estimated)	Year 2018	Growth rate
1	Net revenue	108,396	104,664	4%
2	Profit before tax	118,246	118,577	-0.3%
3	Profit after tax	117,431	117,211	0.2%

#### 4.3. Profit distribution for 2019:

- Profit distribution for 2019 at the parent company:

*By: VND million*

No.	Item	Ratio	Year 2019
1	Profit after tax (parent company)		117,431
2	Profit distribution		(20,644)
	<i>Science &amp; Technology Fund in 2018</i>	-10.0%	(11,743)
	<i>Bonus and welfare fund in 2018 (parent company)</i>	-6.0%	(7,046)
	<i>Bonus fund for Board of Directors, Board of Supervisors</i>	-1.0%	(1,855)
3	Profit after fund distribution in 2019		96,788
4	Remaining after-tax profit		19,153
5	Total undistributed profit on 31/03/2020		115,941
6	Number of expected outstanding shares on 31/03/2020		100,000,826
7	Expected cash dividend	11.00%	110,000

- Approving to authorize the Board of Directors to make a plan for dividend 2019.
5. Approving to adjust the preferred share issuance plan according to ESOP 2018. The Company will increase the estimated issue volume from 3,360,000 shares to 3,600,000 shares.
- Estimated offering volume: 3,600,000 shares (4.996% of the total outstanding volume)
  - Par value: VND10,000/share
  - Issue price: VND10,000/share
6. Approving the plan for stock issuance to raise the charter capital from the owner's equity (bonus shares):
- Issue ratio: 4.088%
  - Estimated issue volume: 2,945,616 shares
  - Total estimated issue value: VND29,456,160,000
  - Issue date: in Quarter II, III.2019

7. Approving the document on private placement to foreign investors:
  - Estimated offering volume: 25,000,000 shares
  - Total estimated offering value: VND250,000,000,000.
  - Selling price: VND30,000/share
  - Total mobilized capital: VND750,000,000,000.
  - Investor: Samsung SDS Co., Ltd. (or Samsung SDS Asia Pacific Pte. Ltd, a subsidiary of Samsung SDS)
  - Transfer restriction period: 05 years
  - Issue date: in Quarter II, III.2019
  
8. Approving the amendment to the Company's business function.
9. Approving the capital increase and the amendment to the Company's Charter.
10. Approving the resignation of Mr. Hoang Ngoc Hung as Member of the Board of Directors effective from June 26, 2019.
11. Approving the election of Mr. Ha The Vinh to the Board of Directors for the term of 2016 – 2021.
12. Approving the remuneration of Board of Directors, Board of Supervisors in 2019:
  - BOD Chairman: VND9,900,000 / month
  - Deputy BOD Chairman: VND8,300,000 / month
  - Member of Board of Directors: VND6,600,000 / person/ month
  - Head of Board of Supervisors: VND8,300,000 / month
  - Member of Board of Supervisors: VND5,000,000 / person/ month.